

DD ON SEARS

HISTORICAL CHARTS FOR A DEAD
COMPANY WITH FTDs & SHORT VOLUME



A Story for Apes

by

U/ANNIHILATIONGOD

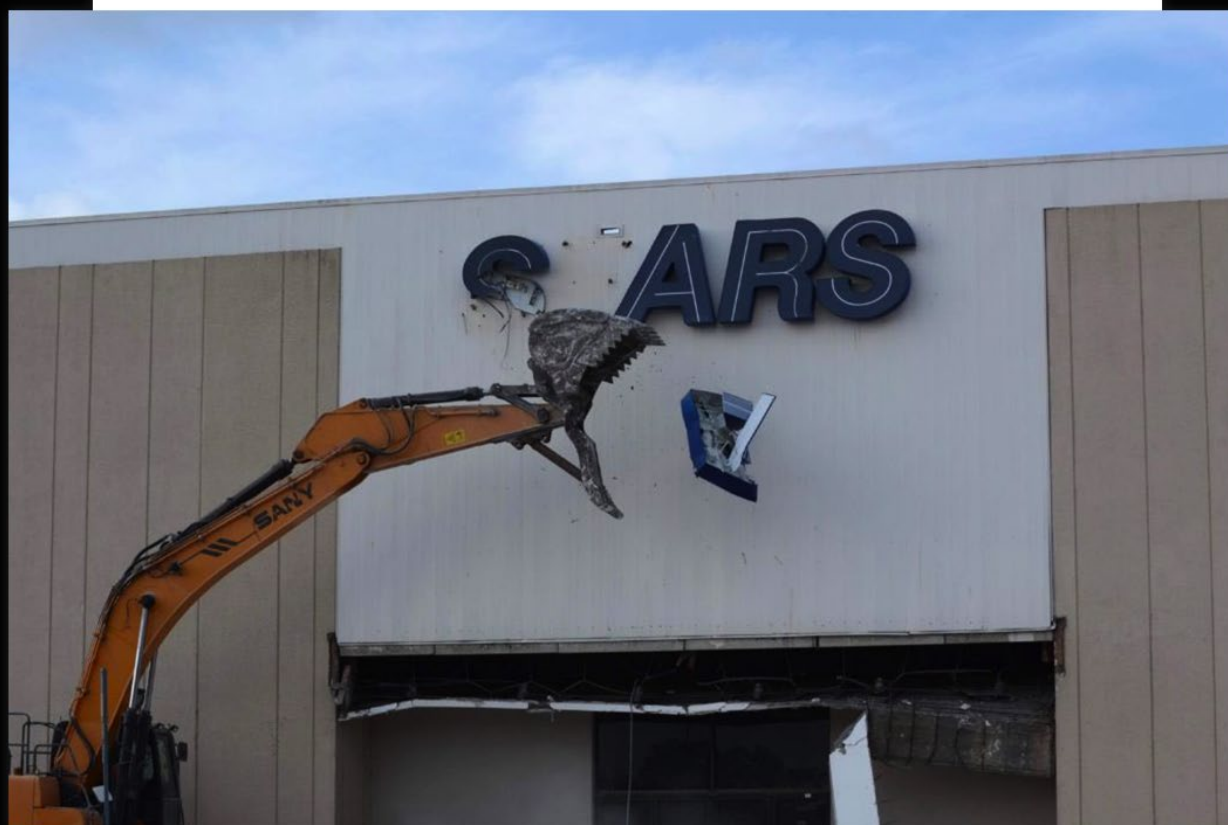
AnnihilationGods DD on SEARS - Historical Charts for a dead company that still has FTDs and a Short Volume in 2021

DD

After looking into some of the DD that had been published in the last days i decided to take a look into the Short Data and FTD data to find out if this stock behaves like a delisted stock or if the allegations made by some of the authors could be true - just by looking at the FTD Data and Short Data that is available to us/the public.

Lets start with the basical facts:

Sears first got my attention back in June because of his tweet - but i had no idea what and where to look at.

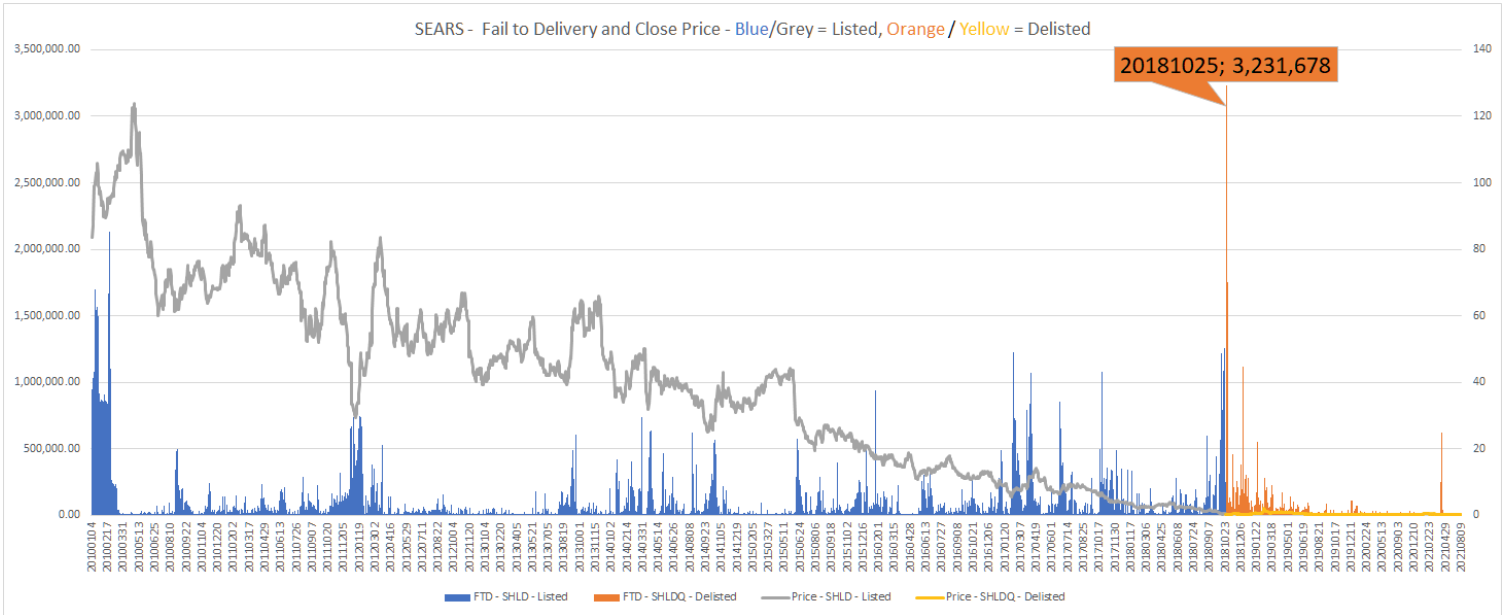


12:39 PM · Jun 3, 2021 · Twitter for iPhone

Sears was delisted on 24. October 2018.

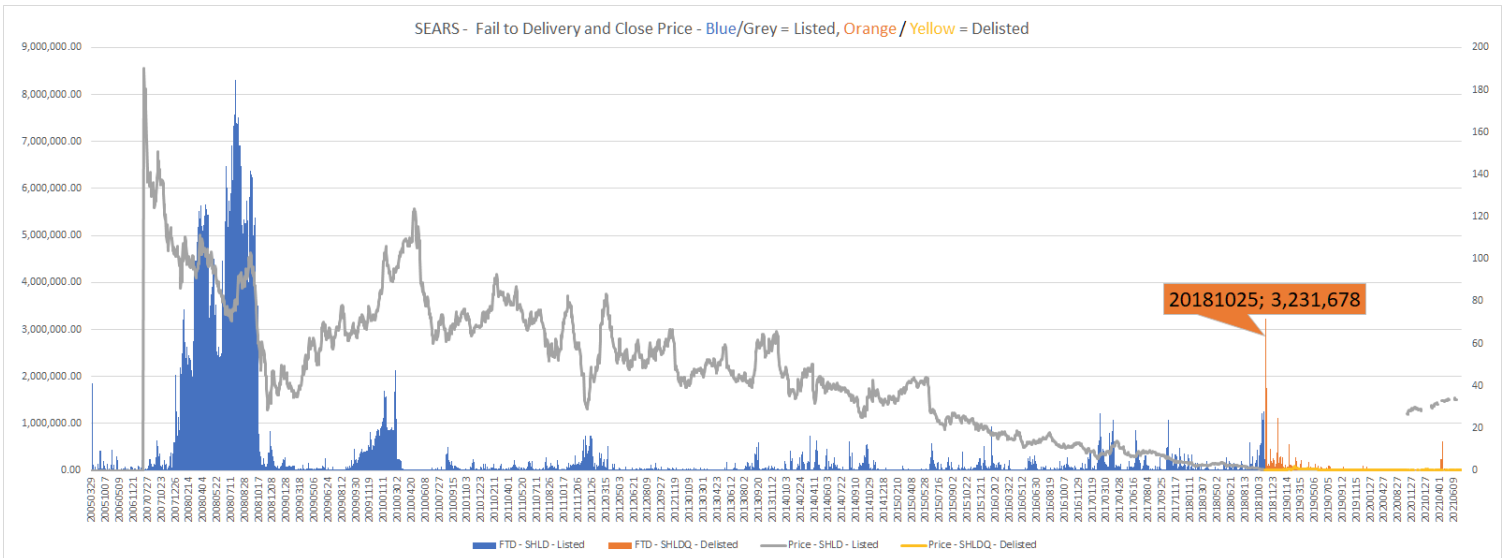
Before, it had been traded under the Ticker SHLD - since the 24. it is traded under the Ticker SHLDQ.

Lets first take a look at the long timeframe for SEARS.



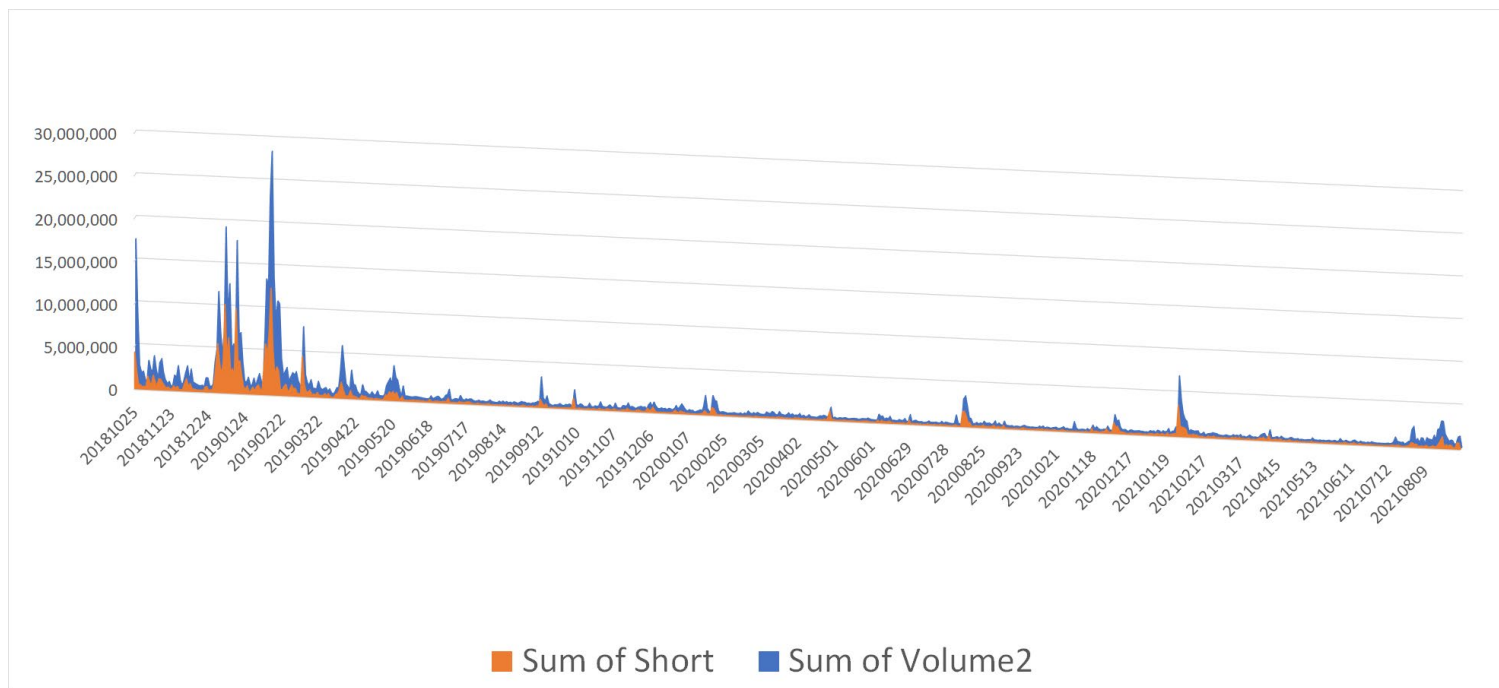
As you see, the FTD spiked exactly the the day after the delisting of sears. While we still got hugh ftd in 2021. Strange, right?

2010 looks nice, lets move way deeper into the past:



Oh - 2008 says hello! Anyone has an idea why SOOOO many shares could fail? ;)

So, lets take a look into the Time AFTER it got delisted - It should not have any real short activities, its a dead company so never mind! Oh. it has a volume. And a short Volume. And it reports a short volume.



This is the Volume (Blue) and Short Volume (Orange) since Sears got delisted.

How much did shortsellers make by shortselling a dead company over and over again after the delisting - you will say, some pennies. Yeah, some pennies if you are a hedgefund manager. But for us its a lot money.

To calculate the "short sell gains"/how much money did they make by just shortselling a dead company:

156,482,359.86

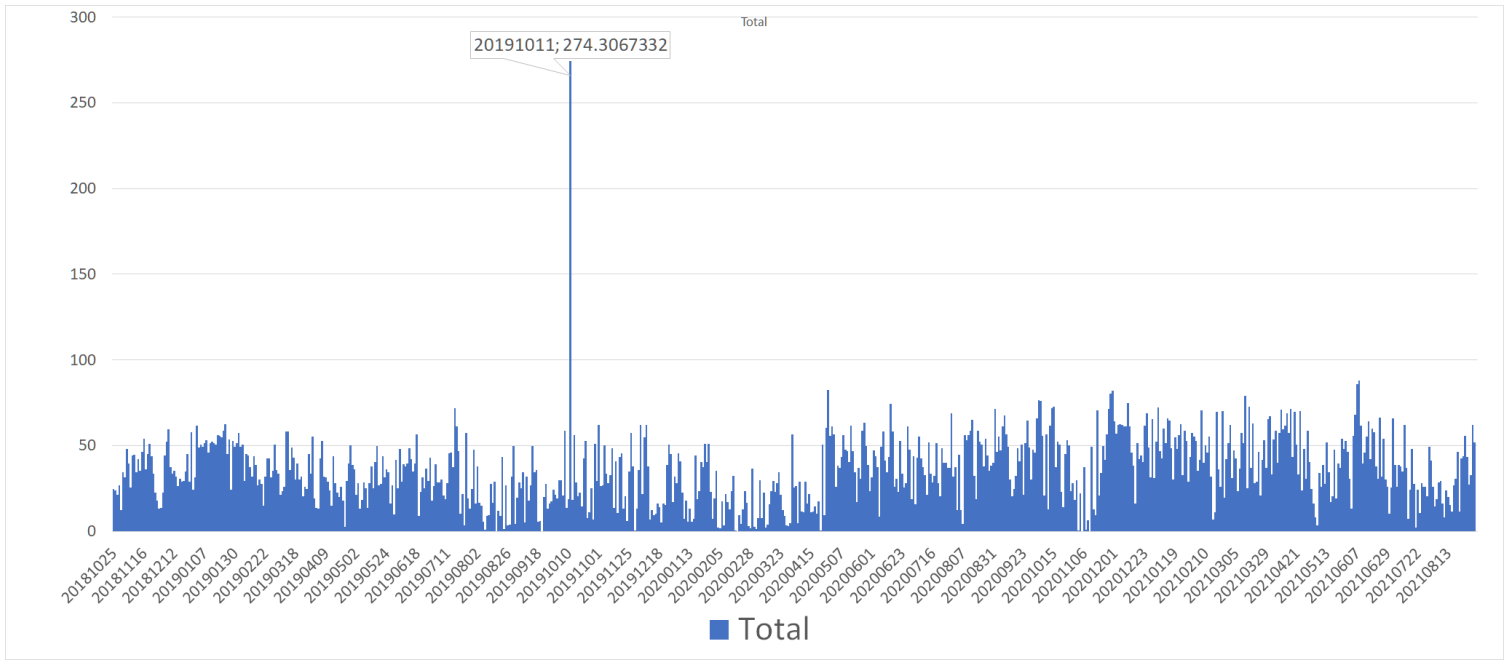
In Words one hundret fifty six million four hundret eighty two thousand threehundret fifty nine \$ and 86 Cents by selling a company short that is delisted.

Yeah, you are reading it right. Since the stock got gelisted and was trading below 1\$ Shortseller Sold between 24. Oct 2018 and 02. August 2021

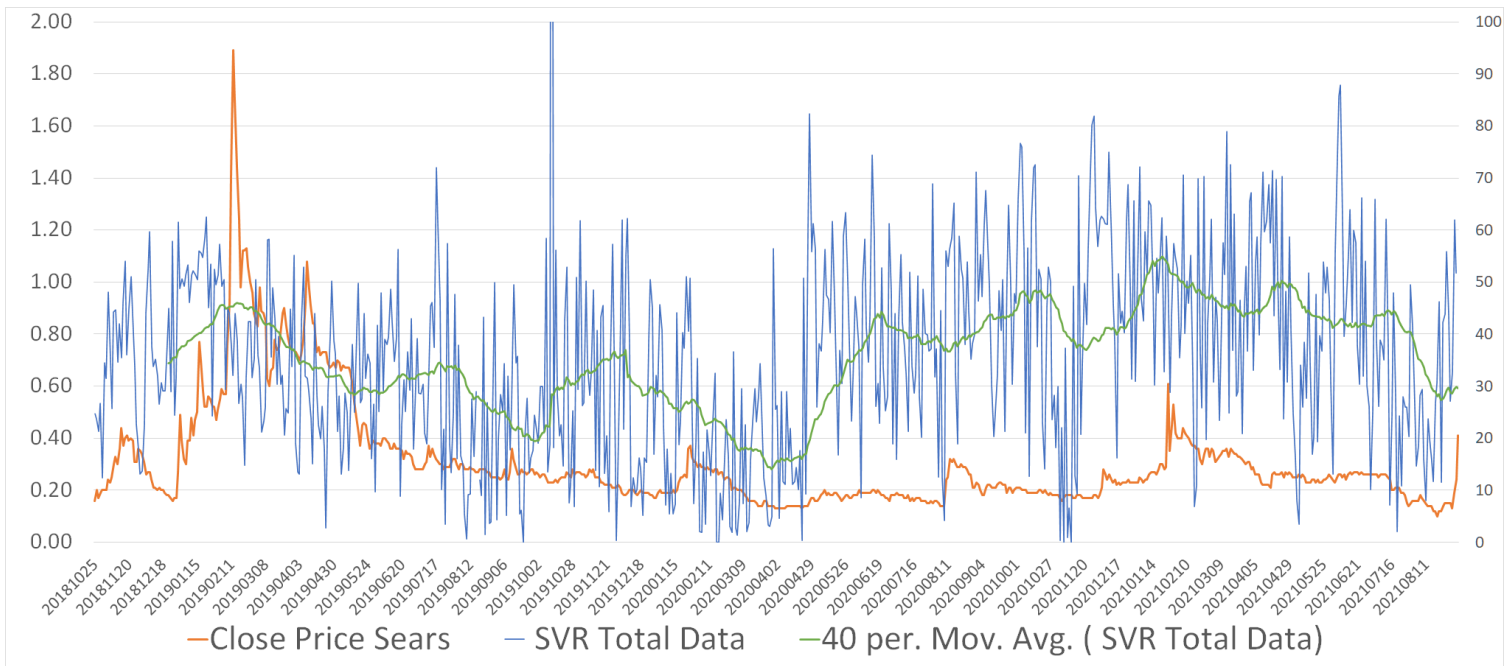
259,346,376 ▾ **656,696,407**

First: Amount of Shares Sold Short / Total Volume Reported in Short Data

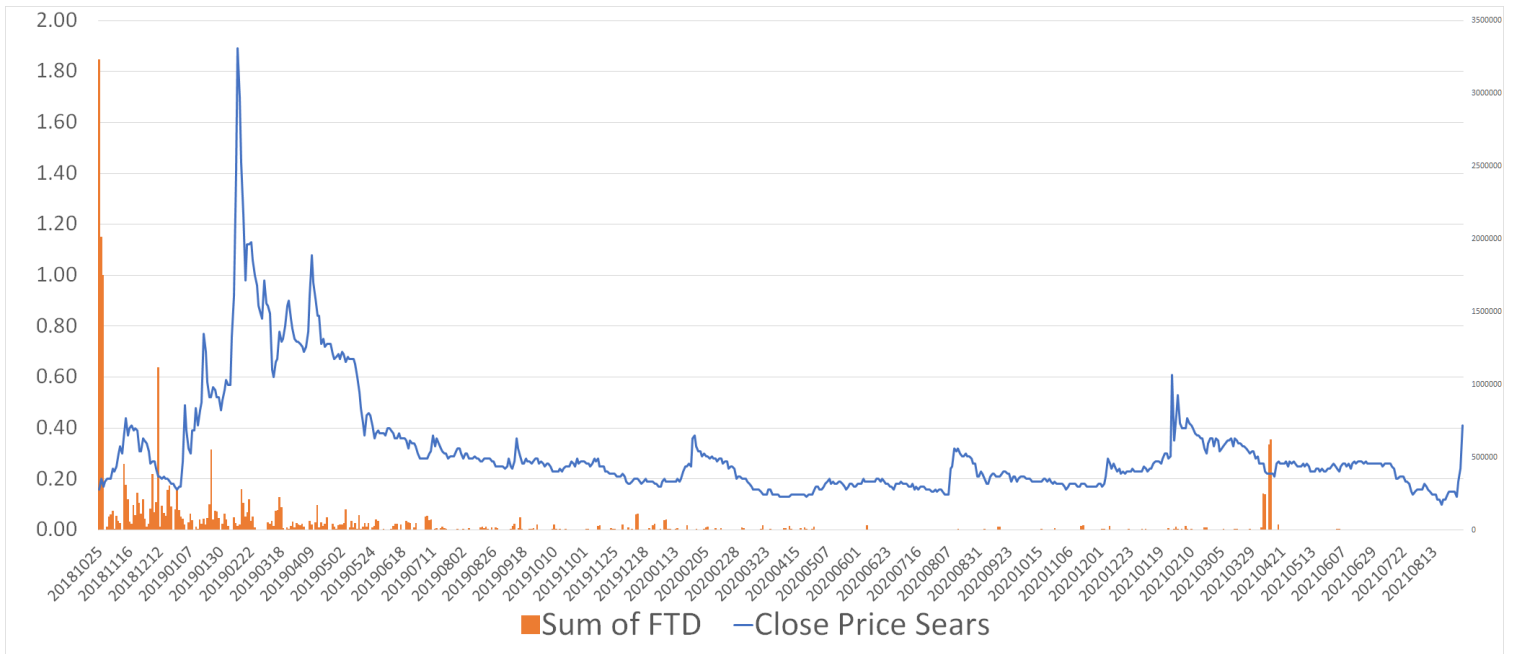
Strangest thing so far i found further in the data is the SVR Total VOL = SHORT VOLUME / (YAHOO EOD VOL / 100) = Short Volume Ratio Total EOD Vol - Describes the % of shares shorted of total daily vol.Lets agree an the fact that 100% is max. But we got this for Jan 2019 - That is strange that the short volume reported in shortdata exceeds the volume reported on yahoo.



Taking this one day out and scaling it down to a 0-100% y containing Closing Price (Orange), Blue SVR Total Vol and the 40 days moving average. This doesnt look like a dead stock....

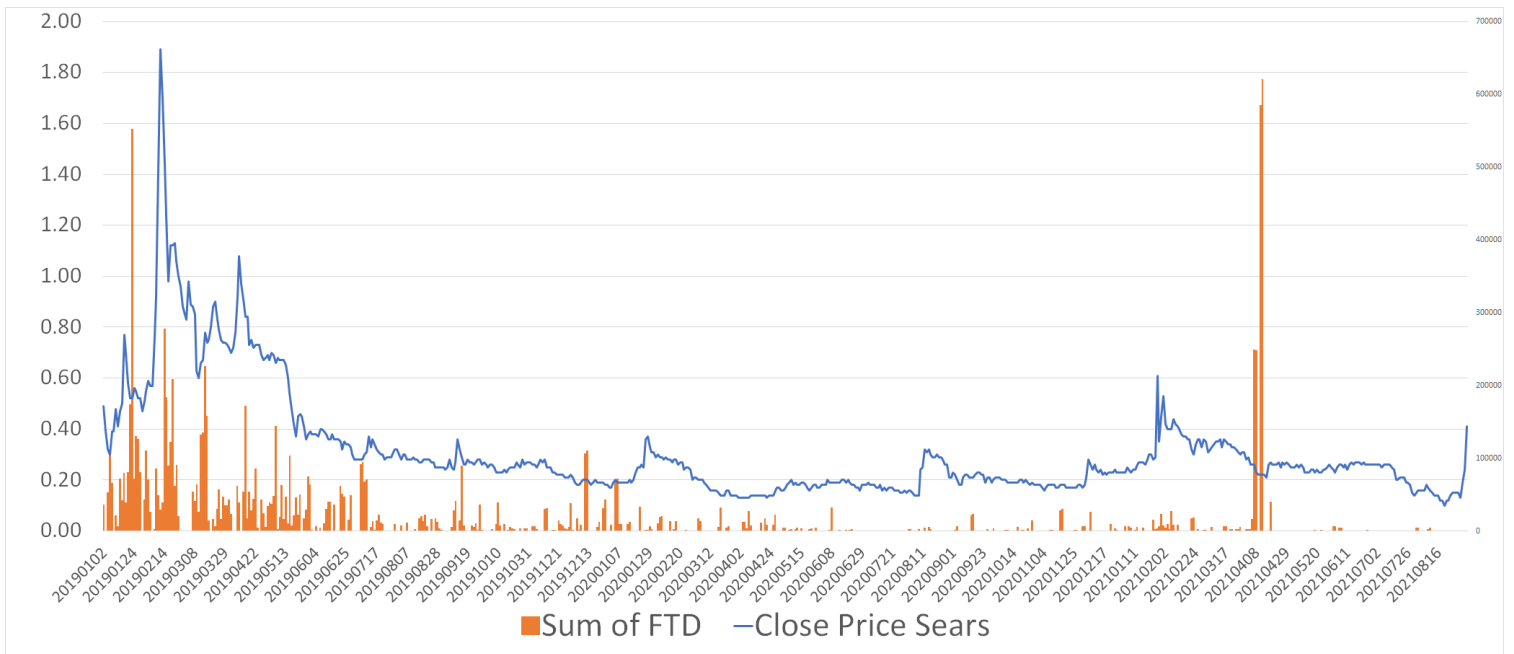


And what about the FTD?



24. Oct 2018 Till last FTD Upd

Same Chart, but starting at 01. January 2019



A dead Stock still has FTD over FTD over FTD over time. WHAT IS THIS - A Zombie stock?

I think this needs more research - thank you for your time! I think we should dig into this rabbit hole!

Added:

There are still people holding SEARS in 2021- take a look: 1. KINETICS PORTFOLIOS TRUST 2. FAIRHOLME FUNDS INC 3. Invesco Exchange-Traded Fund Trust II 4. KINETICS MUTUAL FUNDS INC bonds?????

Item C.1. Identification of investment.

a. Name of issuer (if any).

b. LEI (if any) of issuer. In the case of a holding in a fund that is a series of a series trust, report the LEI of the series.

c. Title of the issue or description of the investment.

d. CUSIP (if any).

At least one of the following other identifiers:

Identifier.

ISIN

Identifier.

Ticker (if ISIN is not available).

Item C.2. Amount of each investment.

Balance. Indicate whether amount is expressed in number of shares, principal amount, or other units. For derivatives contracts, as applicable, provide the number of contracts.

Balance

[Open document](#) [Open filing](#) [Close](#)

b. LEI (if any) of issuer. In the case of a holding in a fund that is a series of a series trust, report the LEI of the series.

c. Title of the issue or description of the investment.

d. CUSIP (if any).

At least one of the following other identifiers:

Identifier.

ISIN

Identifier.

Other unique identifier (if ticker and ISIN are not available). Indicate the type of identifier used

Description of other unique identifier.

Item C.2. Amount of each investment.

Balance. Indicate whether amount is expressed in number of shares, principal amount, or other units. For derivatives contracts, as applicable, provide the number of contracts.

Balance

[Open document](#) [Open filing](#) [Close](#)

the reporting period covered by this report, and have not been previously reported by name to the shareholders of the Fund or to any exchange, or set forth in any registration statement, application, or report to shareholders or otherwise made available to the public.

Item C.1. Identification of investment.

a. Name of issuer (if any).

b. LEI (if any) of issuer. In the case of a holding in a fund that is a series of a series trust, report the LEI of the series.

c. Title of the issue or description of the investment.

d. CUSIP (if any).

At least one of the following other identifiers:

Identifier.

ISIN

Item C.2. Amount of each investment.

Balance. Indicate whether amount is expressed in number of shares, principal amount, or other units. For derivatives contracts, as applicable, provide the number of contracts.

Balance

Units

[Open document](#) [Open filing](#) [Close](#)

| | Principal Amount | Value |
|---|------------------|-------------------|
| PREFERRED STOCKS - 0.18% | | |
| Other Investment Pools and Funds - 0.18% | | |
| Partners Value Investments LP - Class A** | 11,832 | 263,262 |
| TOTAL PREFERRED STOCKS | | 263,262 |
| (cost \$219,010) | | |
| UNIT INVESTMENT TRUST - 20.93% | | |
| Securities, Commodity Contracts, and Other Financial Investments and Related Activities - 20.93% | | |
| Grayscale Bitcoin Trust**c | 601,874 | 30,117,775 |
| TOTAL UNIT INVESTMENT TRUST | | 30,117,775 |
| (cost \$1,459,082) | | |
| CONVERTIBLE BONDS - 0.00% | | |
| Department Stores - 0.00% | | |
| Sears Holdings Corporation, 8.000%, 12/15/2019**d | 5,720 | 68 |
| TOTAL CONVERTIBLE BONDS | | 68 |
| (cost \$5,720) | | |
| EXCHANGE TRADED FUNDS - 0.01% | | |
| Securities, Commodity Contracts, and Other Financial Investments and Related Activities - 0.01% | | |
| ProShares Short VIX Short-Term Futures ETF* | 200 | 9,420 |
| TOTAL EXCHANGE TRADED FUNDS | | 9,420 |
| (cost \$6,795) | | |
| WARRANTS - 0.14% | | |
| Office of Other Holding Companies - --% | | |
| Miami International Holdings, Inc. Expiration: 04/08/2026, Exercise Price: 7.50 USD**e | 14,469 | - |

[Open document](#) [Open filing](#) [Close](#)

Add 2:

Stockwits Pages

Sears Holdings Corp

| | | | | |
|-----|-----------|------------|-----------|------------|
| New | Increased | Maintained | Decreased | Liquidated |
| 0 | 0 | 7 | 0 | 1 |

| Whale | Report Period | Security Type | Quantity | Status | % Change | % Allocation | \$ Value | % Change | \$ Valuation Price |
|--|---------------|-------------------------|----------|-------------|----------|--------------|----------|----------|--------------------|
| Silvercrest Asset Management Group Llc | 03-31-2021 | Com | 10,019 | Maintained | 0.00 | 0.00 | 3,000.00 | 50.00 | 0.30 |
| Massmutual Trust Co Fsb/adv | 06-30-2021 | Common / Ordinary Stock | 157 | Maintained | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Captrust Financial Advisors | 03-31-2021 | Common Stock | 140 | Maintained | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Lenox Wealth Advisors, Llc | 06-30-2021 | Com | 94 | Maintained | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Motco | 06-30-2021 | Com | 21 | Maintained | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Lenox Wealth Management, Inc. | 06-30-2020 | Common Stock | 15 | Maintained | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Ifp Advisors, Inc | 06-30-2021 | Stock | 0 | Maintained | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Freedman Financial Associates, Inc. | 06-30-2021 | Common Stock | 0 | Liquidated! | -100.00 | 0.00 | 0.00 | 0.00 | 0.00 |

Showing 1 to 8 of 8 entries

Previous 1 Next

https://insider-analysis.com/search_whales.php

Showing 1 to 6 of 6 rows

| Fund | Shares Held or Principal Amt | Market Value | % of Portfolio | Prior % of Portfolio | Ranking | Change in Shares | % Ownership | Source | Source Date | Date Reported | Qtr 1st Owned |
|--|------------------------------|--------------|----------------|----------------------|---------|------------------|-------------|--------|-------------|---------------|---------------|
| CAPTRUST FINANCIAL ADVISORS | 140 | | | | 4630 | | 0.0001% | 13F | 2021-06-30 | 2021-08-16 | Q2 2020 |
| ESL PARTNERS, L.P. | 49,046,414 | \$13,732,996 | 0.86 | | 4 | ↓107,372,270 | 45.4517% | 13D | 2019-05-10 | 2019-05-10 | - |
| LENOX WEALTH ADVISORS, LLC | 94 | | | | 719 | | 0.0001% | 13F | 2021-06-30 | 2021-07-08 | Q3 2020 |
| MASSMUTUAL TRUST COMPANY FSB | 157 | | | | 1227 | | 0.0001% | 13F | 2021-06-30 | 2021-08-16 | Q1 2020 |
| MOTCO | 21 | | | | 623 | | 0.0000% | 13F | 2021-06-30 | 2021-08-04 | Q3 2018 |
| SILVERCREST ASSET MANAGEMENT GROUP LLC | 10,019 | \$3,000 | | | 844 | | 0.0093% | 13F | 2021-06-30 | 2021-08-16 | Q3 2008 |

Showing 1 to 6 of 6 rows

<https://whalewisdom.com/stock/shld>

ESL PARTNERS, L.P.

• BAY HARBOR, FL • Hedge Fund [How do I update this listing?](#)

ESL Partners is based out of Bay Harbor. Whalewisdom has at least 213 13D filings, 8 13G filings, and 9 Form 4 filings The firm last filed a Form D notice of exempt offering of securities on 2012-12-31. The filing was for a pooled investment fund: hedge fund The notice included securities offered of Pooled Investment Fund Interests

Summary 13D/G Insider (Form 4) Form D 4

[Create Alert](#)

Contact Info

EsL Partners, L.p.
 1170 KANE CONCOURSE
 BAY HARBOR FL 33154
 Business Phone: 305-702-2100

Recent SEC Filings

SC 13D/A filed on 07/06/2021
 4 filed on 05/12/2021
 SC 13D/A filed on 05/12/2021
 4 filed on 05/03/2021
 4 filed on 04/28/2021
 SC 13D/A filed on 04/05/2021
 SC 13D/A filed on 03/21/2021
 4 filed on 03/09/2021
 4 filed on 03/06/2021
 4 filed on 03/03/2021

Current 13D/G Holdings

| Stock | Sector | Shares Held | Market Value | Rank | Source | Source Date |
|---|------------------------|-------------|------------------|------|--------|-------------|
| AutoNation, Inc. (Republic Industries) (AN) | CONSUMER DISCRETIONARY | 10,190,772 | 1,066,056,658.92 | 1 | 13D | 2021-05-10 |
| Lands End Inc (LE) | CONSUMER DISCRETIONARY | 17,921,709 | 444,637,600.29 | 2 | 13D | 2021-03-01 |
| Seritage Growth Properties (SRG) | REAL ESTATE | 4,073,189 | 74,213,503.58 | 3 | 13D | 2021-07-01 |
| Sears Holdings Corp (SHLDO) | CONSUMER DISCRETIONARY | 49,046,414 | 13,732,995.92 | 4 | 13D | 2019-05-10 |
| SEARS CANADA INC COMMON SHARES (SRSC) | CONSUMER DISCRETIONARY | 46,162,515 | 461,625.15 | 5 | 13D | 2017-07-27 |
| Sears Hometown and Outlet Stores, Inc. (SHOS) | CONSUMER DISCRETIONARY | 12,434 | 42,275.60 | 6 | 13D | 2019-10-23 |

<https://whalewisdom.com/filer/esl-partners-lp>

